**8 January 2016**

**Reconstruction Capital II Limited (the "Company")**

**Resignation of broker**

The Company announces that it has been notified by Edmond de Rothschild Securities (UK) Limited of its decision to withdraw from investment companies broking and as a consequence its resignation as Broker to the Company effective 31 March 2016.

The Company is required, pursuant to AIM Rule 17, to retain a Broker at all times. The Board will consider the appointment of a replacement Broker in due course.

For further information, please contact:

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